

## IN THE CLAIMS

The status of claims in the case is as follows:

1-7 [Canceled]

1 8. [Original] A web-enabled, enterprise team integrated  
2 process for assessing a general procurement and accounts  
3 payable system for a client, including:

4 maintaining a database of templates describing  
5 procedures for assessing said general procurement and  
6 accounts payable system;

7 operating a plurality of web-enabled user terminals to  
8 access via a server said database for coordinating  
9 tasks by a plurality of enterprise teams implementing  
10 said procedures, said procedures including:

11 qualifying said client;

12 accumulating data describing the existing  
13 processes, tools, and organizational structure of  
14 said client;

15 defining an integrated client solution  
16 incorporating technical, educational, and human  
17 resources aspects; and

18 delivering a workshop presentation to said client  
19 of a service offering.

1 9. [Original] The process of claim 8, said procedures  
2 further including:

3 determining client requirements with respect to system  
4 parameters, including any said requirements pertinent  
5 to network process sourcing, procurement, accounts  
6 payable, finance, electronic data interchange,  
7 information technology, and transition management;

8 determining gaps between said service offering and said  
9 requirements;

10 identifying additional requirements including any  
11 pertinent to new process support, monetary conversion,  
12 commodity structure, account structure, vendor, and  
13 contracts;

14 identifying interface requirements including any  
15 pertinent to human relations, cost center, catalogs,  
16 ledger, information warehouse;

17 identifying client network, EDI, testing, reporting,  
18 interfaces and features requirements;

19 preparing and presenting a solution proposal including  
20 said service offering adapted by solutions for said  
21 gaps to said customer.

10-12. [Canceled]

1 13. [Previously presented] A program storage device  
2 readable by a machine, tangibly embodying a program of

3 instructions executable by a machine to perform a method for  
4 assessing a general procurement and accounts payable system  
5 for a client, said method comprising:

6 maintaining a database of templates describing  
7 procedures for assessing said general procurement and  
8 accounts payable system;

9 operating a plurality of web-enabled user terminals to  
10 access via a server said database for coordinating  
11 tasks by a plurality of enterprise teams implementing  
12 said procedures, said procedures including:

13 qualifying said client;

14 accumulating data describing the existing  
15 processes, tools, and organizational structure of  
16 said client;

17 defining an integrated client solution  
18 incorporating technical, educational, and human  
19 resources aspects; and

20 delivering a workshop presentation to said client  
21 of a service offering.

1 14. [Previously presented] The program storage device of  
2 claim 13, said method further comprising:

3 determining client requirements with respect to system  
4 parameters, including any said requirements pertinent  
5 to network process sourcing, procurement, accounts

6 payable, finance, electronic data interchange,  
7 information technology, and transition management;  
  
8 determining gaps between said service offering and said  
9 requirements;  
  
10 identifying additional requirements including any  
11 pertinent to new process support, monetary conversion,  
12 commodity structure, account structure, vendor, and  
13 contracts;  
  
14 identifying interface requirements including any  
15 pertinent to human relations, cost center, catalogs,  
16 ledger, information warehouse;  
  
17 identifying client network, EDI, testing, reporting,  
18 interfaces and features requirements;  
  
19 preparing and presenting a solution proposal including  
20 said service offering adapted by solutions for said  
21 gaps to said customer.

1 15. [Previously presented] A web-enabled, enterprise team  
2 integrated system for assessing a general procurement and  
3 accounts payable system for a client, including:

4 means for maintaining a database of templates  
5 describing procedures for assessing said general  
6 procurement and accounts payable system;

7 means for operating a plurality of web-enabled user  
8 terminals to access via a server said database for

9 coordinating tasks by a plurality of enterprise teams  
10 implementing said procedures, said procedures  
11 including:

12 qualifying said client;

13 accumulating data describing the existing  
14 processes, tools, and organizational structure of  
15 said client;

16 defining an integrated client solution  
17 incorporating technical, educational, and human  
18 resources aspects; and

19 delivering a workshop presentation to said client  
20 of a service offering.

1 16. [Previously presented] The system of claim 15, said  
2 procedures further including:

3 determining client requirements with respect to system  
4 parameters, including any said requirements pertinent  
5 to network process sourcing, procurement, accounts  
6 payable, finance, electronic data interchange,  
7 information technology, and transition management;

8 determining gaps between said service offering and said  
9 requirements;

10 identifying additional requirements including any  
11 pertinent to new process support, monetary conversion,  
12 commodity structure, account structure, vendor, and

13 contracts;

14 identifying interface requirements including any  
15 pertinent to human relations, cost center, catalogs,  
16 ledger, information warehouse;

17 identifying client network, EDI, testing, reporting,  
18 interfaces and features requirements;

19 preparing and presenting a solution proposal including  
20 said service offering adapted by solutions for said  
21 gaps to said customer.

1 17. [Withdrawn] A program storage device readable by a  
2 machine, tangibly embodying a program of instructions  
3 executable by a machine to perform a method for assessing a  
4 general procurement and accounts payable system for a  
5 client, said method comprising:

6 maintaining a playbook database, said playbook database  
7 comprising a plurality of templates of information  
8 relating to said assessing a general procurement and  
9 accounts payable system, said plurality of templates  
10 being particularized for said client;

11 displaying a playbook summary view, said playbook  
12 summary view comprising a folders and views section, a  
13 task title display and selection area, a summary task  
14 creation button, and a detailed task creation button,

15 said folders and views section including category  
16 buttons relating to categories of tasks associated

17 with said assessing said general procurement and  
18 accounts payable system for said client, said  
19 tasks including

20 qualifying said client,

21 accumulating data describing existing  
22 processes, tools, and organizational  
23 structure of said client,

24 defining an integrated client solution  
25 incorporating technical, educational, and  
26 human resources, and

27 delivering a workshop presentation to said  
28 client of a service offering;

29 said task title display and selection area adapted  
30 to include buttons for selecting tasks pertinent  
31 to said categories of tasks,

32 said buttons for selecting tasks identifying said  
33 tasks which may be so selected,

34 said buttons for selecting tasks adapted to be  
35 displayed in said task title display and selection  
36 area in response to a selection of a button of the  
37 category buttons;

38 display a summary task template of said plurality of  
39 templates for a selected first task of tasks identified  
40 in said task title display and selection area, said

41 summary task template being displayed in response to a  
42 selection of said summary task creation button, said  
43 summary task template including summary parameters of  
44 said selected first task; and

45 displaying a detailed task template of said plurality  
46 of templates for a selected second task of tasks  
47 identified in said task title display and selection  
48 area, said detailed task template being displayed in  
49 response to a selection of said detailed task creation  
50 button, said detailed task template including detailed  
51 parameters of said selected second task.

1 18. [Withdrawn] A computer program product or computer  
2 program element for assessing a general procurement and  
3 accounts payable system for a client according to the steps  
4 of:

5 maintaining a database of templates including data  
6 fields and describing procedures for assessing said  
7 legacy process and said general procurement and  
8 accounts payable system;

9 operating a plurality of web-enabled user terminals to  
10 access via a server said database; said users accessing  
11 said database to execute coordinating tasks by a  
12 plurality of customer and enterprise teams implementing  
13 said procedures and to enter data to said data fields  
14 describing said process and said general procurement  
15 and accounts payable system;

16 displaying to members of said teams in a playbook



17 summary view a create a summary task selection button,  
18 a create a detailed task button, a folders and views  
19 section, a task title display and selection area;

20 responsive to member selection of a tasks selection  
21 button presenting in said selection area a listing of  
22 assessment stage tasks organized by categories, said  
23 categories including assessment tasks for performing  
24 customer service offering assessment, introducing  
25 recommend service offering to customer, and creating a  
26 proposal and contract for an integrated, cross-  
27 functional general procurement and accounts payable  
28 application;

29 said members, responsive to said assessment tasks,  
30 accumulating into said data fields a description of  
31 said customer's processes, tools, and organizational  
32 structures;

33 receiving from said members and defining in said  
34 database technical, educational, and human resource  
35 aspects of said integrated, cross-functional general  
36 procurement and accounts payable application for said  
37 customer; and

38 responsive to said aspects, said members delivering to  
39 said customer a workshop presenting an overview of said  
40 customer solution, initiating process analysis and  
41 strategic implementation, and confirming whether said  
42 customer solution satisfies customer needs.

1 19. [Withdrawn] The computer program product or computer  
2 program element of claim 18 further comprising the steps of:

3 displaying at a said terminal in a playbook summary  
4 view a create a summary task selection button, a create  
5 a detailed task button, a folders and views section, a  
6 task title display and a selection area;

7 responsive to member selection of said summary tasks  
8 selection button presenting in said selection area a  
9 listing of assessment stage tasks organized by  
10 categories, said categories including customer service  
11 offering assessment, recommended service offering  
12 customer presentation, proposal and contract creation,  
13 transition management introduction;

14 responsive to user selection of said customer service  
15 offering assessment category, presenting in said  
16 selection area a first listing of assessment stage  
17 tasks and responsive to user selection of an assessment  
18 stage task from said first listing presenting to said  
19 user a first task template; said user, responsive to  
20 said first task template, selectively executing  
21 assessment tasks to perform customer business  
22 assessment, perform customer electronic requisition and  
23 catalog service business assessment, develop workshop  
24 management plan, develop workshop electronic  
25 requisition and catalog service management plan, review  
26 findings from marketing procurement consulting  
27 engagement, review findings from marketing procurement  
28 consulting engagement for electronic requisition and  
29 catalog service, formulate workshop approach, formulate

30 electronic requisition and catalog service workshop  
31 approach, prepare for workshop, and prepare for  
32 electronic requisition and catalog service workshop;

33 responsive to user selection of said recommended  
34 service offering customer presentation category,  
35 presenting in said selection area a second listing of  
36 assessment stage tasks and responsive to user selection  
37 of an assessment stage task from said second listing  
38 presenting to said user a first task template; said  
39 user, responsive to said first task template,  
40 selectively executing assessment tasks to present  
41 service offering workshop to customer, present  
42 electronic requisition and catalog service offering  
43 workshop to customer (perform workshop), formulate  
44 proposal approach, and formulate proposal approach for  
45 electronic requisition and catalog service;

46 responsive to user selection of said proposal and  
47 contract creation category, presenting in said  
48 selection area a third listing of assessment stage  
49 tasks and responsive to user selection of an assessment  
50 stage task from said third listing presenting to said  
51 user a first task template; said user, responsive to  
52 said first task template, selectively executing  
53 assessment tasks to develop and cost proposal, and  
54 draft and price customer contracts; and

55 responsive to user selection of said transition  
56 management introduction category, presenting in said  
57 selection area a fourth listing of assessment stage  
58 tasks and responsive to user selection of an assessment

59 stage task from said fourth listing presenting to said  
60 user a first task template; said user, responsive to  
61 said first task template, selectively executing  
62 assessment tasks to develop initial assessment of  
63 client, and provide transition management workshop  
64 presentation.